



SHANNON

Elevating Your Business to New Heights!

SHANNON ADVISORS PRIVATE LIMITED

CIN: U74999DL2022PTC399995

SEBI Registered Category 1 Merchant Banker

Reg. No: INM000013174

ANNEXURE IV

A. For Equity Issues

Name of the issue: Globtier Infotech Limited

1. Type of issue (IPO/FPO) : IPO

2. Issue size (Rs crore) : Rs. 31.05

3. Grade of issue along with name of the rating agency: Not Required

4. Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged-1.34 x subscribed

5. QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- Nil as per half yearly un-audited financials as on September 30, 2025.

i. allotment in the issue-NA

ii. at the end of the 1st Quarter immediately after the listing of the issue-NA

iii. at the end of 1st FY-NA

iv. at the end of 2nd FY-NA

V. at the end of 3rd FY-NA

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015-NA

(Rs. in crores)

Parameters	1st FY	2nd FY	3rd FY
Income from operations	-	-	-
Net Profit for the period	-	-	-
Paid-up equity share capital	-	-	-
Reserves excluding revaluation reserves	-	-	-

7. Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of the SAST Regulations, 2011 or infrequently traded/ delisted/ suspended by any stock exchange, etc.)

i. at the end of 1st FY-NA

ii. at the end of 2nd FY-NA



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iii at the end of 3rd FY-NA

8. Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. at the end of 1st FY-NA
- ii. at the end of 2nd FY-NA
- iii. at the end of 3rd FY-NA

9. Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. as disclosed in the offer document-NA
- ii. Actual implementation-NA
- iii. Reasons for delay in implementation, if any-NA

10. Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)-Amount utilised out of issue proceeds shown below as on September 30, 2025

- i. as disclosed in the offer document-2744.06 lacs
 - ii. Actual utilization-1943.00 lacs
- Reasons for deviation, if any-NA

11. Comments of monitoring agency, if applicable (See Regulation 41 & 137 of ICDR Regulations, 2018 read with Regulation 32 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015)

- i. Comments on use of funds-NA
 - ii. Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document-NA
 - iii. Any other reservations expressed by the monitoring agency about the end use of funds-NA
- (To be submitted till the time the issue proceeds have been fully utilized)

12. Price-related data

Price parameters	At close of	At close of 30 th calendar	At close of 90 th calendar	As at the end of 1 st FY after the listing of the issue	As at the end of 2 nd FY after the listing of the issue	As at the end of 3 rd FY after the listing of the issue



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	listing day	day from listing day	day from listing day	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	57.60	36.50	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Index of the Designated Stock Exchange):	80157.89	80983.31	-	-	-	-	-	-	-	-	-	-
Sectoral Index (mention the index that has been considered and reasons for considering the same)	34979.63	3346.12	-	-	-	-	-	-	-	-	-	-

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated)

Accounting ratio	Name of company	As disclosed in the offer document (See (9)(K) Schedule VI of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
EPS	Issuer:	4.86	-	-	-
	Peer Group:	6.27-6.61	-	-	-

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	Industry Avg:	-	-	-	-
P/E	Issuer:	14.81	-	-	-
	Peer Group:	18.17-30.86	-	-	-
	Industry Avg:	24.52	-	-	-
RONW	Issuer:	31.55	-	-	-
	Peer Group:	11.08-21.49	-	-	-
	Industry Avg:	-	-	-	-
NAV per share based on balance sheet	Issuer:	17.94	-	-	-
	Peer Group:	30.52-53.72	-	-	-
	Industry Avg:	-	-	-	-

14. Any other material information-Nil.